

Notice of Availability of Proxy Materials for the Annual General and Special Meeting of FLYING NICKEL MINING CORP.

Meeting Date and Time: 10:30 a.m. Pacific Standard Time on July 10, 2024

**Location: Offices of MLT Aikins LLP at Suite 2600, 1066 West Hastings Street,
Vancouver, BC, Canada V6E 3X1**

Proxy materials for the above-noted shareholder meeting are available to view and download online. This notice provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

<https://www.flynickel.com/investor/agm/>

OR

www.sedarplus.ca

Obtaining Paper Copies of the Proxy Materials

Shareholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies must be received by **June 28, 2024** in order to receive the paper copy in advance of the meeting. A paper copy of the materials may be requested for up to one year from the date the materials were filed under Flying Nickel's profile on www.sedarplus.ca.

For more information regarding notice-and-access or to obtain a paper copy of the materials you may contact our transfer agent, Odyssey Trust Company, via <https://odysseytrust.com/ca-en/help/> or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

Notice of Meeting

The resolutions to be voted on at the meeting, described in detail in the Joint Management Information Circular (the "**Circular**"), and the relevant sections of the Circular, are as follows:

1. **Number of Directors** – Set the number of directors on the Flying Nickel Board at four.
See "*General Proxy Information – Flying Nickel Shareholders, Election of Directors*".
2. **Election of Directors** – Elect directors.
See "*General Proxy Information – Flying Nickel Shareholders, Election of Directors*" and Schedule "J" under the heading "*Directors and Officers*".
3. **Appointment of Auditors** – Appoint the auditor and authorize the Flying Nickel Board to fix remuneration.
See "*General Proxy Information – Flying Nickel Shareholders, Appointment of Auditors*" and Schedule "J" under the heading "*Audit and Corporate Governance*".
4. **Incentive Plan Approval** – Approve and confirm the Flying Nickel "rolling 10% incentive plan".
See "*General Proxy Information – Flying Nickel Shareholders, Stock Option Plan and Other Incentive Plans*" and Schedule "J" under the heading "*Options to Purchase Securities, Flying Nickel Plan*".
5. **Arrangement Resolution Approval** – Approve the Flying Nickel Arrangement Resolution.
See "*General Proxy Information – Flying Nickel Shareholders, Particulars of Other Matters to be Acted Upon, Flying Nickel Arrangement Resolution and Flying Nickel Name Change Resolution*" and see "*The Arrangement*".

6. **Name Change Resolution Approval** – Approve the Name Change Resolution.

See “*General Proxy Information – Flying Nickel Shareholders, Particulars of Other Matters to be Acted Upon, Flying Nickel Arrangement Resolution and Flying Nickel Name Change Resolution*”.

Voting

To vote your securities, refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by 10:30 a.m. Pacific Standard Time on July 8, 2024.

Stratification

Flying Nickel is providing paper copies of the Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

Annual Financial Statements

Flying Nickel is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.